

Jennifer Kalla, CPA, MBT

651-962-5117 | Kall0005@stthomas.edu

Experience

TAX PARTNER | RSM US, LLP | 1997 – 2023

- Provided tax planning and compliance services to middle market businesses and their owners, with a focus on businesses in the industrial, consumer products and technology sectors.
- Specialized in serving private equity owned portfolio companies throughout the ownership life cycle, including M&A tax services, operational tax consulting and compliance and tax strategies at the time of exit.
- Lead the Minneapolis partnership tax practice and collaborated with the national partnership consulting team to assist clients with complex Subchapter K tax issues including target income allocations, capital account maintenance and revaluations, tax distribution planning and impacts from changes in ownership.
- Built strong partnerships with specialty tax colleagues across the firm, resulting in the identification and effective coordination of tax-saving solutions for clients.
- Advised, mentored and coached engagement teams by creating continuous learning opportunities, providing guidance through challenging projects and supporting an inclusive and flexible work environment.
- Assist in firm recruiting efforts, including in-office and campus interviews at the University of St. Thomas

ADJUNCT FACULTY | UNIVERSITY OF ST. THOMAS, OPUS COLLEGE OF BUSINESS | JANUARY – MAY 2023

Education

BACHELOR'S DEGREE IN ACCOUNTING | 1997 | UNIVERSITY OF ST. THOMAS

- Graduated Summa Cum Laude
- Passed CPA exam Fall, 1997

MASTER'S DEGREE IN TAXATION | 2004 | UNIVERSITY OF MN, CARLSON SCHOOL OF MANAGEMENT

Leadership Roles and Activities

- RSM Central Region Private Equity Tax Leader, 2020 – 2023
- RSM Minneapolis Leadership Team, 2020 - 2022
- RSM Central Region Leader for STAR (Stewardship, Teamwork, Advancement and Retention of women), 2015 – 2019
- RSM Enterprise Leadership Academy, 2018 – 2020
- RSM Executive Leadership Program, 2008 – 2010

- Treasurer, Servant of Christ Lutheran Church, 2019 – 2021
- Treasurer and Board Member, Guild Incorporated, 2005 – 2017
- Member of the AICPA and MN Society of CPA's